



**ASSET ALLOCATION STRATEGIES & GLP INVESTMENT SERVICES
PENDING NEW BUSINESS & FORM CRS ACKNOWLEDGEMENT**

I have received and signed the new account paperwork, account update, transfer request or other forms necessary to maintain my accounts with GLP Investment Services. I understand that this paperwork and the transaction(s) indicated within will not be deemed final, nor will be processed until it has been approved by the GLP compliance department. Once approved, I will receive approved copies of the submitted forms via my personal email.

If for any reason additional information or forms are required, my Advisor will contact me directly.

By Signing below, I also acknowledge receipt of GLP's Form CRS.

By Signing below I consent to receiving copies of these forms via email along with future communications from my Representative or GLP. If these forms or future communications are not deliverable by email, they will be mailed to my address of record.

Preferred Email Address

Client Name

Client Signature

Date

Joint Client Name

Joint Client Signature

Date

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